



CERTIFICATE OF REGISTRATION

Issued to:

**Finzo NZ Limited**

202 Karamu Road North  
Hastings,  
4122  
New Zealand

which has demonstrated its conformity to the prudent practices for:

**[Investment Support Services – International](#)**

**Click to view practices**

Scope Summary

**Provide fiduciary adviser support services including asset allocation,  
provider selection due diligence, monitoring, administrative support  
and adviser processes for client engagement.**

(Click to view full scope)



**Date of Current Registration:** 2025.07.09  
**Date of Initial Registration:** 2018.09.27  
**CEFEX file:** CFX10649

On behalf of the CEFEX Registration Committee

David Vriesenga  
Chief Registration Officer

**Registered by CEFEX, Centre for Fiduciary Excellence, part of Broadridge Retirement & Workplace.**



**Broadridge®**

This certificate has been awarded following the successful completion of an assessment to the standard shown above. It does not address all of the products/services provided by the firm. The terms and conditions governing the issuance of this certificate are contained in the Agreement between Fi360, Inc and the firm. This certificate is the property of Fi360, Inc, is valid for 1 year from the Date of Current Registration shown above, and can be renewed annually.